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Marc Lamontagne, CFP, R.F.P., FMA, CSA, is a partner in the fee-for-service financial planning firm of Ryan Lamontagne Inc. With over 18 years in the financial services industry, Marc has a broad range of knowledge and experience in the world of personal finance.

He specializes in comprehensive financial planning, investment counselling, tax planning, and has delivered numerous seminars and workshops across Canada and abroad. His background in the financial services industry provides him with a unique understanding of the complexity of comprehensive wealth management.

Marc has a history of staying in the forefront of financial planning industry trends, transitioning to fee-for-advice in 1996. In addition, Marc is Past-President of the Ottawa chapter of the Canadian Association of Financial Planners (now called Advocis), a faculty member of the Canadian Academy of Senior Advisors and a CFP® Brand Ambassador.

Marc has written articles for several online advisor publications including *Advisor.ca, The Knowledge Bureau* and *The Wealth Net*. He published his second book, *To Fee or Not to Fee II – How to design a fee financial advisory practice*, in 2007.

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